

A dark, monochromatic photograph of the front of a commercial airplane, viewed from a low angle looking up. The cockpit windows and the nose of the aircraft are prominent. The image is overlaid with a semi-transparent dark blue filter.

BBAM[®]

Babcock & Brown[™]
AIRCRAFT MANAGEMENT



Babcock & Brown Aircraft Management™ (BBAM®) is one of the world’s largest and longest standing aircraft lessors, with more than \$14 billion in aviation assets under management. For more than 30 years, we have delivered sophisticated fleet financing solutions to airlines and a broad and expanding range of aircraft leasing and finance opportunities to our capital partners.

BBAM has financed \$40+ billion in commercial jet aircraft for more than 200 airlines worldwide. We build long-term partnerships with airlines by reliably delivering competitive financing that supports their needs and goals at all stages of growth, and in every market condition.

BBAM has invested over more than 30 years to build a premier global, full-service aircraft leasing platform. Our global footprint, network of relationships and in-house aviation experts foster consistent deal flow and valuable insights in an opaque market. We are a partner of choice to support the capital needs of many of the world’s airlines and provide expert asset management and servicing to aircraft portfolios of any size.

BBAM has partnered exclusively with Nomura Babcock & Brown Co., Ltd. (NBB), a member of Nomura Group, for more than three decades in the Japanese aircraft operating and finance lease markets. BBAM currently services more than 250 aircraft for Japanese capital partners. In addition to NBB, our capital partners include some of the world’s largest institutional capital partners, including sovereign wealth funds, pension funds, foundations, family offices and other capital partners.

With its long operating history and a seasoned team of professionals, BBAM is well positioned to build upon its proven track record of consistent growth, success and dependability.

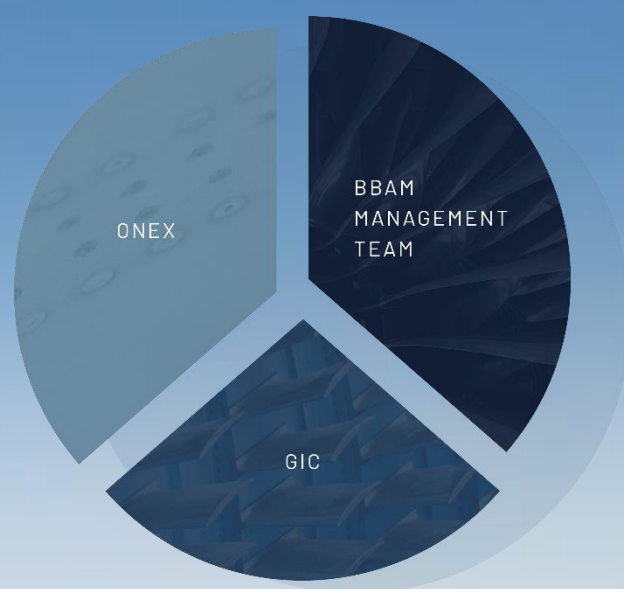
Looking ahead, my colleagues and I look forward to continuing to deliver world-class service and innovative financing products to our customers.

Steve Zissis
President & Chief Executive Officer



OUR FIRM

Babcock & Brown Aircraft Management (BBAM) was founded in 1989 and has been led by our founder and CEO, Steve Zissis, since its inception. Today, BBAM is one of the world's largest aircraft lessors, with more than \$14 billion in aviation assets under management. BBAM is a private partnership owned by its management team, affiliates of Onex Corporation, and affiliates of GIC, the sovereign wealth fund of the Government of Singapore.





OUR APPROACH

Babcock & Brown Aircraft Management (BBAM) is one of the world's largest and longest standing aircraft lessors, with more than \$14 billion in aviation assets under management. We are a globally integrated private partnership focused exclusively on managing and servicing aviation assets for our capital partners.

BBAM's corporate culture is focused exclusively on managing and servicing aviation assets for total return on behalf of our capital partners, with no aircraft on our balance sheet. We take a disciplined, asset-based approach to protect and grow our partners' capital. We seek to identify investment opportunities where our experience, resources and asset management capabilities create an edge, and to apply a rigorous underwriting approach to every transaction that we consider.

OUR PLATFORM

Led by our founder and CEO, Steve Zissis, BBAM has originated, remarketed and sold aircraft in every channel, every geography, and every year since 1989. We have one of the most experienced and longest tenured teams in the industry, with more than 250 years of combined experience in aircraft leasing and financing.

BBAM has invested over more than 30 years to build a premier global, full-service aircraft leasing platform. Our global footprint, network of relationships and in-house aviation experts foster consistent deal flow and valuable insights in an opaque market. We are a partner of choice to support the capital needs of many of the world's airlines and provide expert asset management and servicing to aircraft portfolios of any size.

OUR CAPITAL PARTNERS

Our capital partners include our Japanese business partner, Nomura Babcock & Brown, as well as some of the world's largest institutional capital partners, including sovereign wealth funds, pension funds, foundations, family offices and other capital partners.

**NOMURA
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& BROWN**





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